



iCONCEPTS™, INC

331 NORTH BROAD ST.
LANSDALE, PA 19446
VOICE: (215) 412-9270
FAX: (215) 412-9277
INFO@ICONCEPTS-INC.COM
WWW.ICONCEPTS-INC.COM

Offer in Compromise (OIC)

Software program that permits delinquent taxpayers to pay pennies on the dollar against taxes owed. This software program simplifies complicated calculations, contains the latest IRS National, Housing and Transportation standards. It automatically calculates the minimum amount needed to submit an offer based on the IRS's own methodology.

This OIC software contains the latest IRM sections, IRS forms and instructions allowing the tax professional to prepare an OIC for his client offering pennies on the dollar against outstanding IRS liabilities. Contains in one place all the required forms and information to quickly assemble and submit an offer. The OIC program saves you time and the client money.

Program Highlights

- Extensive help screens with IRS instructions, and IRM sections
- Built in IRS National, Housing and Transportation Standards
- Automatic calculation of minimum offer required by IRS using IRS's own methodology
- Simple navigation
- Contains all the forms and information required for quick and easy preparation of the OIC
- Help screens toggled to each line item for each form allows easy access to what the IRS Revenue Officer will be looking at when reviewing the Offer
- Provides all worksheets used in the calculation of the Offer Amount

The screenshot displays the 'Offer in Compromise' software interface. The main window is titled 'Form 433-A (Individual information) - John Smith 199-23-4567'. It features a menu bar with 'File', 'Clients', 'Business', 'Forms', and 'Help'. Below the menu is a toolbar with icons for 'Add', 'Edit', 'Delete', and 'Print...'. The form fields include: '1. Full Name(s) John Smith', '1a. Home Telephone', 'Best Time To Call', 'Spouse's name', and marital status options: 'Married', 'Separated', and 'Unmarried (single, divorced, widowed)'. There are also fields for 'Date of Birth (mm/dd/yy)' and 'Date of Birth (mm/dd/yy)'. A 'Next >' button and a 'Return to Main Menu' button are visible at the bottom.

Overlapping this window is another titled 'Form 2848 (Power of Attorney) - John Smith 199-23-4567'. It has a menu bar with 'File', 'Clients', 'Business', 'Forms', and 'Help'. The toolbar includes 'Add', 'Edit', 'Delete', and 'Print...'. The form is divided into two sections: '1. Taxpayer information (Taxpayer(s) must sign and date this form on page 2, line 3)' and '2. Representative(s) (Representative(s) must sign and date this form on page 2, Part II.)'. Section 1 includes fields for 'Name John Smith', 'Primary SSN 199-23-4567', 'EIN', 'Spouse's name', 'Secondary SSN', and 'Plan Number (if applicable)'. Section 2 includes a 'Load Representative(s) from:' dropdown and 'Load' button, followed by three sets of fields for 'Name', 'Street Address', 'City, State, Zip', 'CAF No', 'Telephone No', and 'Fax No', each with a 'Check if New Address' checkbox. A 'Help' button, '< Back' button, 'Next >' button, and 'Return to Main Menu' button are at the bottom.

A third window is partially visible behind the others, showing a 'Date of Birth (mm/dd/yy)' field and a 'Does this person live with you?' question with 'No' and 'Yes' radio buttons, and a 'Live With You' field.